



台塑石化股份有限公司

FORMOSA PETROCHEMICAL CORPORATION

2021年 第一季 業績報告

2021.05

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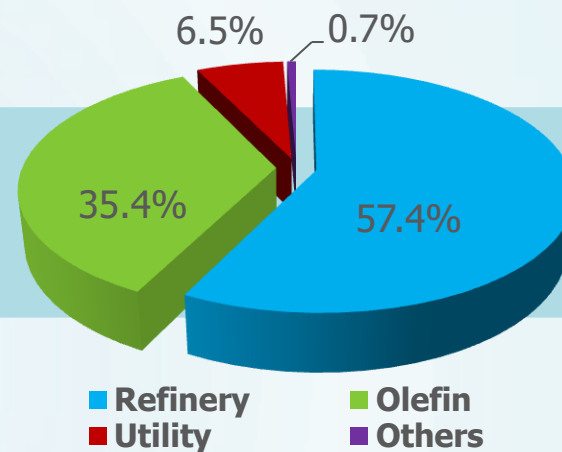
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財務資訊

(單位：百萬元)

1Q 各事業部營收占比



	1Q21	4Q20	QoQ	1Q20	YoY
營業收入	130,300	103,869	25.4%	137,531	-5.3%

營業利益	21,113	11,639	81.4%	(13,678)	-
淨利	17,892	10,237	74.8%	(10,003)	-
每股盈餘	1.88	1.07	0.81	(1.05)	2.93

QoQ

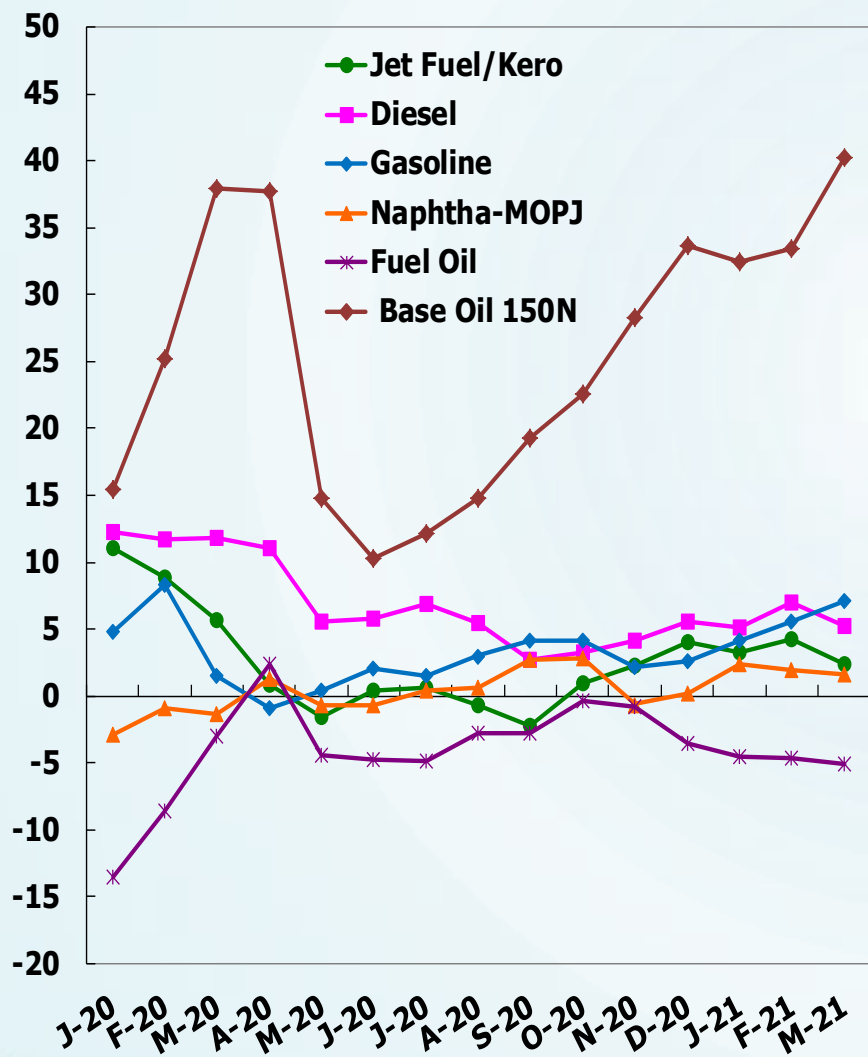


產業基本面



杜拜原油 vs. 成品油

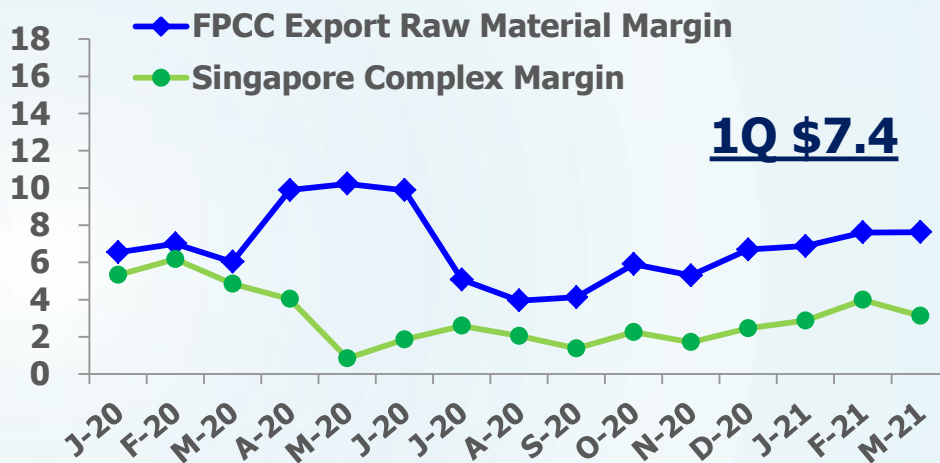
(美金/桶)



Source: Reuters, ICIS, IHS, company data

FPCC vs. 新加坡

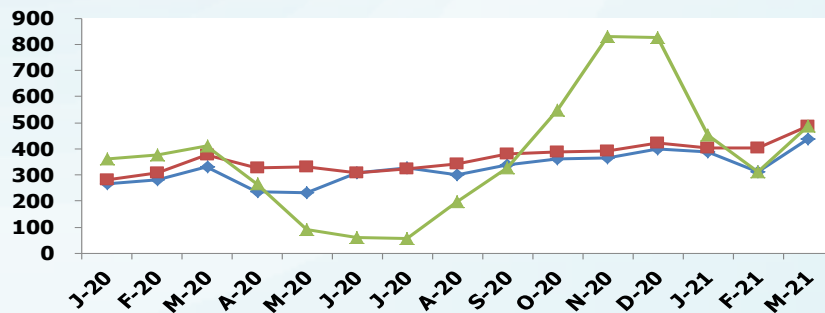
(美金/桶)



FPCC 烯烴產品價差

(美金/噸)

Ethylene Propylene Butadiene



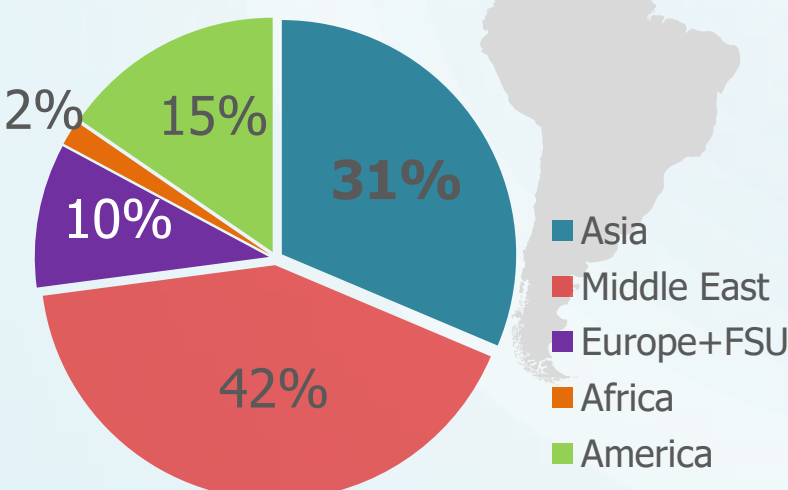
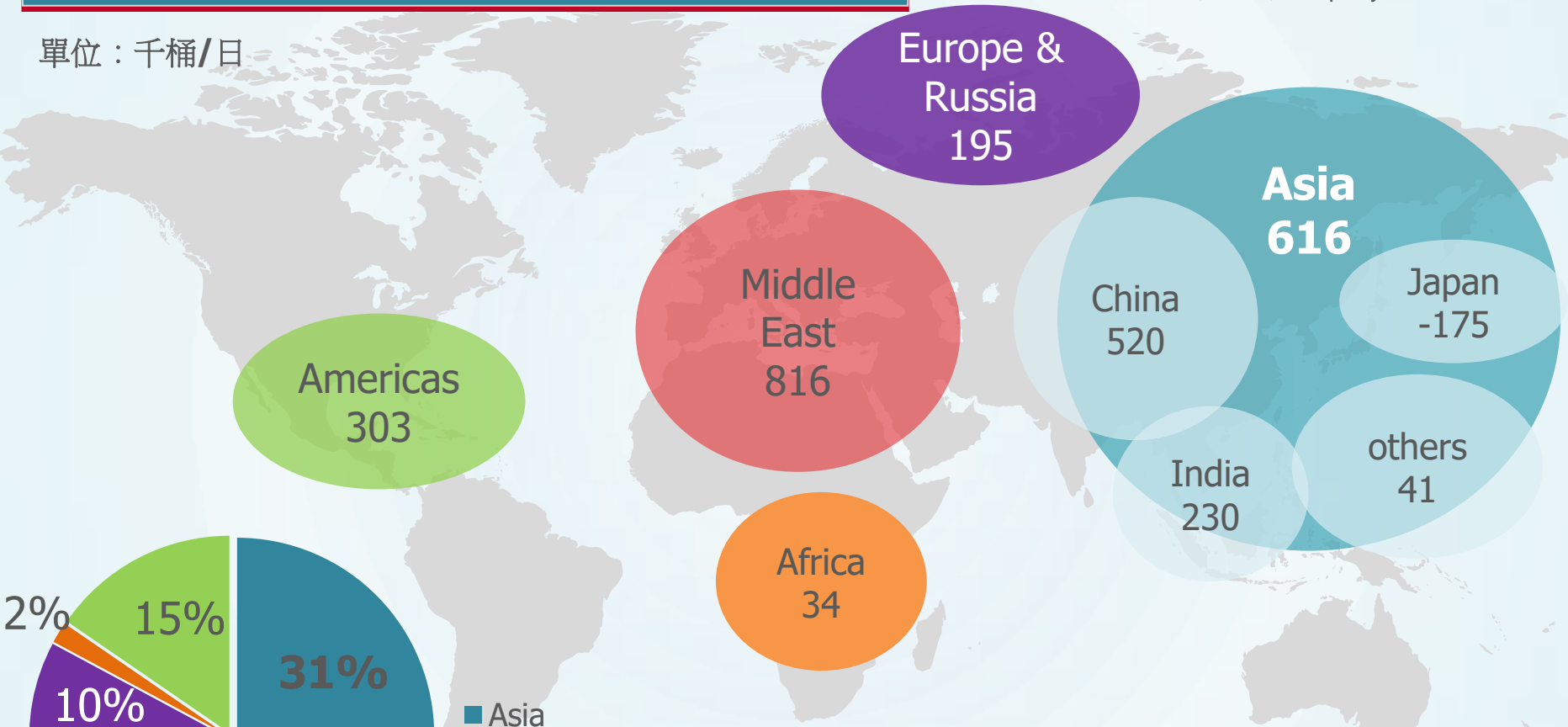
煉油產業展望



2020~2021年 全球新增產能

Source: IEA, PIRA, company research

單位：千桶/日



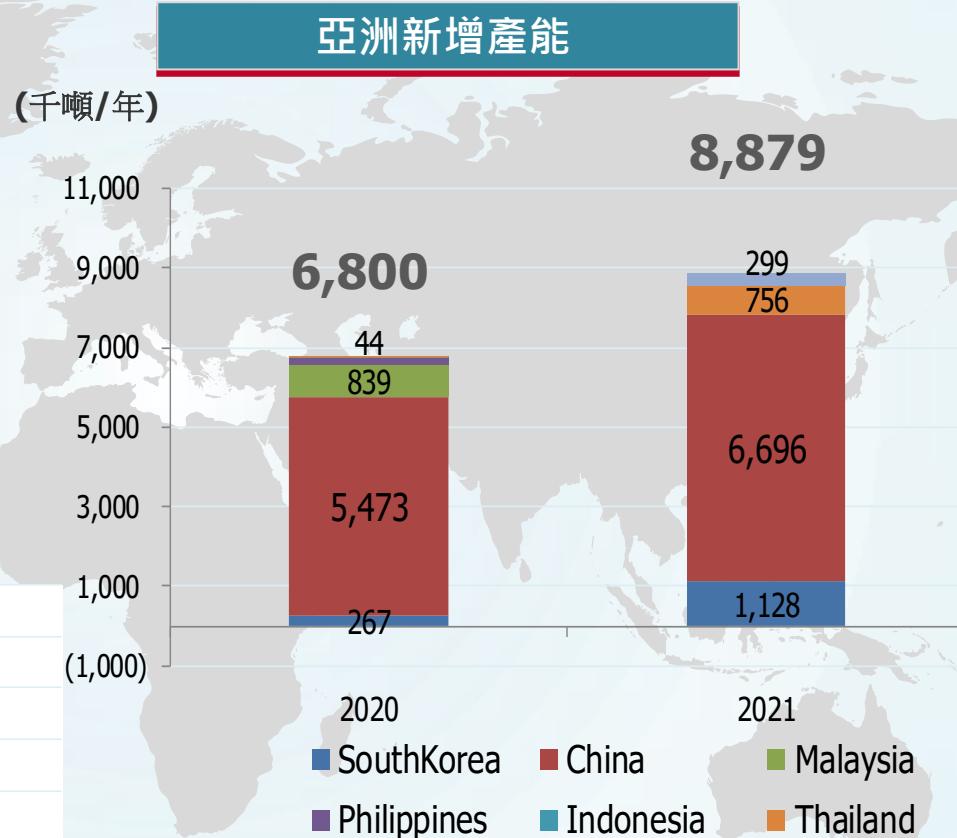
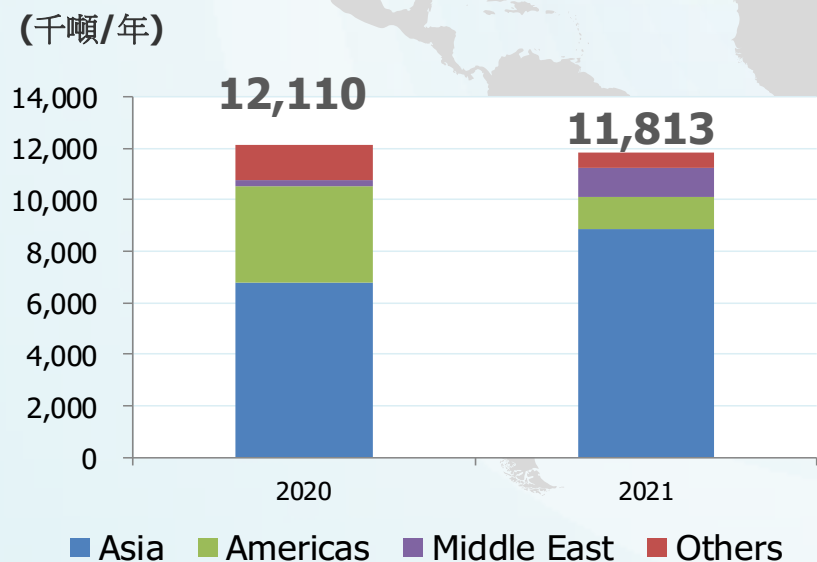
(千桶/日)	2020	2021
新增產能	929	1,035
油品需求成長	(8,730)	5,690

石化產業展望



2020~2021年 全球乙烯新增產能

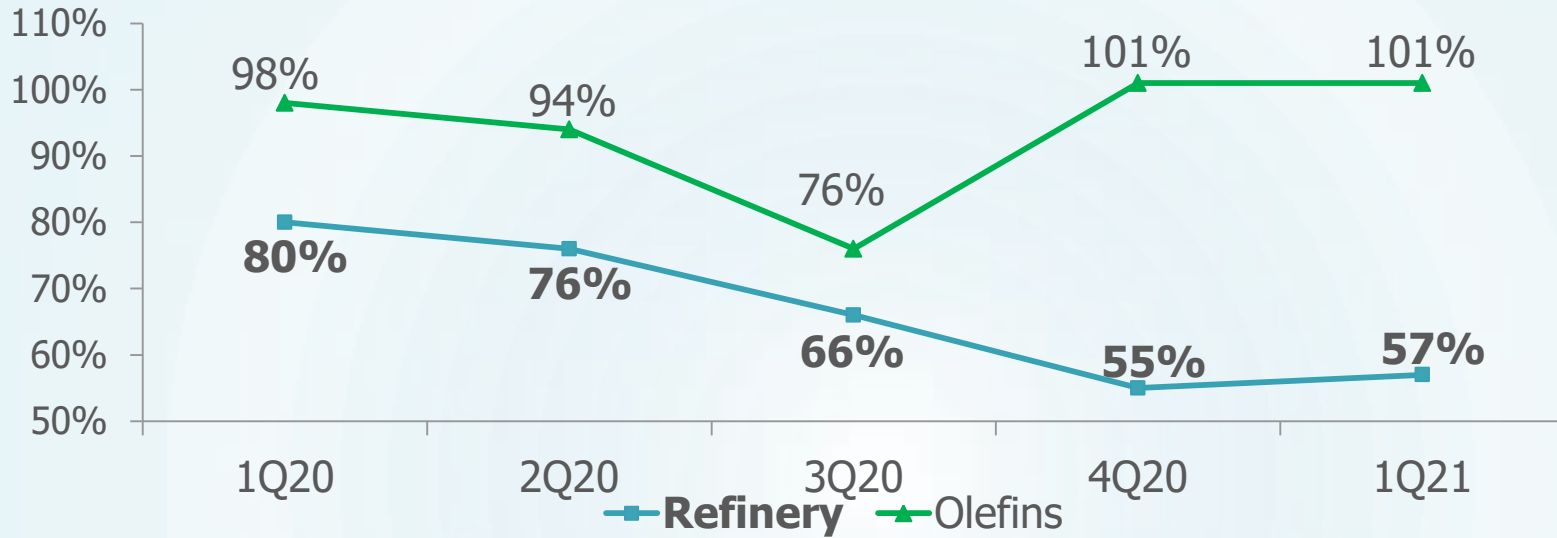
Source: IHS Chemical, Company data



生產狀況



產能利用率



年度定檢計畫

	2021 1H						2021 2H					
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
CDU #1 (180K bpd)												
CDU #2 (180K bpd)												
CDU #3 (180K bpd)												
RDS #1 (80.5K bpd)												
RDS #2 (80.5K bpd)												
RCC #1 (84K bpd)												
RCC #2 (84K bpd)												
Base Oil (14 k bpd)												
Olefin #1 (0.7mta)												
Olefin #2 (1.035mta)												
Olefin #3 (1.2mta)												

■ planned ■ planned ■ unplanned

免責聲明



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